

June 16, 2010

RCI BANQUE ISSUES € 600 MILLION IN JULY 2012 BONDS

RCI Banque launched today a July 2013 bond with a 4 % coupon. This fourth issuance in 2010 is part of a yearly funding plan of approximately € 3.5 bn, and raises to € 2.2 bn the amount borrowed since the beginning of the year.

This deal is the first issuance from the automotive sector since the bond market closedown early may.

In a market environment that had recently become difficult, this transaction, which attracted a € 1.7 bn book from approximately 200 accounts confirms investor confidence in RCI Banque financial strength, which posted a pre-tax result of € 487m in 2009 (+ €5m vs 2008) and a 10.4 % Tier One ratio.