

**4<sup>th</sup> June 2009**

**RCI BANQUE INCREASES BY €250 MILLION ITS NOVEMBER 2010 BOND ISSUED ON 18<sup>th</sup> MAY 2009**

RCI Banque has launched today a €250 m increase of its 5.875 % bond maturing 30<sup>th</sup> November 2009. The high investor demand for the deal launched in May having lead to a strong secondary market performance, the tap was launched at a yield of 4.25 %, compared to 6 % on May 18<sup>th</sup>. This third bond issue since the beginning of the year demonstrate investor confidence in the financial health of RCI Banque.

This issue forms part of the 2009 long-term financing plan of €2.5 to €3 billion, of which approximately €1 billion is covered by the SFEF (Société de Financement de l'Economie Française) and €1.5 billion has been raised on capital markets since the beginning of the year. It reinforces RCI Banque's balance sheet and will help it maintain its commercial performance, allow to support the recovery of the car market, as well as provides sufficient liquidity to cover more than 12 month of commercial activity.

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